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LPG PROFILE

(Data on LPG Marketing)

as on

01.01.2018

पेट्रोलियम योजना एवं विश्लेषण प्रकोष्ठ

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय

Petroleum Planning & Analysis Cell

Ministry of Petroleum & Natural Gas



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Suggestions and Feedback

Readers are invited to send their suggestions & feedback for improvement of the document to:

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Disclaimer

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Summary of LPG Profile

The salient points of LPG marketing as brought out in the LPG Profile for the period April 2017-December 2017 (i.e. as on 01st January 2018) are as under:-

1. PSU OMCs (IOCL, BPCL and HPCL) together have 25.95 crore customers registered with them out of which 25.68 crore customers are in the domestic category. Nearly 44.4% of total registered domestic customers have double bottle connections (DBC). All these customers are being served by OMCs through 19,469 LPG distributors. Out of 25.68 crore registered domestic customers, 21.86 crore customers are active customers. The LPG coverage of the country estimated on the basis of active domestic connections and estimated household is around 79.2%.
2. PSU OMCs have a total of 189 LPG bottling plants all over India with rated bottling capacity of around 16.7 million metric tonnes per annum (MMTPA).
3. PSU OMCs sold nearly 15.0 Million Metric Tonnes (MMT) of packed domestic LPG during April 2017- December 2017.
4. As on 31.12.2017, approximately 226.9 lakh new domestic customers have been enrolled by PSU OMCs during April 2017-December 2017 out of which 125.7 lakh were enrolled under Pradhan Mantri Ujjwala Yojana (PMUY). To cater to the increased customer base, 683 distributorships were added by PSU OMCs during April 2017- December 2017.
5. PSU OMCs have a total of 673 Auto LPG Dispensing Stations all over India for catering to LPG demand in the automotive sector.

LPG MARKETING AT A GLANCE

Particulars (As on 1 st of April)	UNIT	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	On 1-1-2018 (P)
LPG REGISTERED CUSTOMERS TOTAL	(LAKH)	949	1018	1068	1163	1269	1387	1523	1683	1840	2041	2371	2595
	GROWTH	6.5%	7.2%	4.9%	8.9%	9.1%	9.3%	9.8%	10.5%	9.4%	10.9%	16.2%	13.2%
OF WHICH : DOMESTIC CUSTOMERS	(LAKH)	943	1010	1057	1151	1254	1371	1504	1663	1819	2018	2346	2568
	GROWTH	6.3%	7.1%	4.7%	8.8%	9.0%	9.4%	9.7%	10.6%	9.4%	10.9%	16.3%	13.2%
NON-DOMESTIC CUSTOMERS	(LAKH)	6.5	7.9	10.6	12.8	15.0	16.2	18.9	20.1	21.1	23.3	25.3	27.2
	GROWTH	38.1%	20.5%	34.5%	20.6%	17.4%	7.7%	16.9%	6.2%	5.1%	10.3%	8.9%	9.4%
DBC REGISTERED CUSTOMERS	(LAKH)	490	509	522	569	624	689	749	827	917	1019	1089	1140
	GROWTH	2.5%	3.9%	2.6%	9.0%	9.7%	10.3%	8.7%	10.5%	10.8%	11.1%	6.9%	6.4%
LPG ACTIVE DOMESTIC CUSTOMERS	(LAKH)									1486	1663	1988	2186
	GROWTH										11.9%	19.6%	14.1%
LPG COVERAGE (ESTIMATED)	(%)									56.2	61.9	72.8	79.2
	GROWTH										10.1%	17.6%	12.3%
LPG DISTRIBUTORS	(Nos.)	9363	9365	9366	9686	10541	11489	12610	13896	15930	17916	18786	19469
	GROWTH	1.0%	0.0%	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	5.4%
AUTO LPG DISPENSING STATIONS (ALDS)	(Nos.)	220	327	447	536	604	652	667	678	681	676	675	673
	GROWTH	48.6%	48.6%	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.1%

1. All growth rates as on 01.01.2018 are w.r.t figures as on 01.01.2017. All growth rates as on 1 April of any year are with respect to figures as on 1 April of preceding year.

2. LPG coverage has been estimated based on active domestic LPG connections of PSU OMCs divided by estimated households.

Source: PSU OMCs (IOCL, BPCL and HPCL)

**NUMBER OF BOTTLING PLANTS AND BOTTLING CAPACITY OF PSU OMCs
AS ON 01.01.2018 (P)**

STATE/UT	NO. OF BOTTLING PLANTS*	BOTTLING CAPACITY# (TMTPA^)
CHANDIGARH	0	0
DELHI	2	420
HARYANA	6	720
HIMACHAL PRADESH	2	90
JAMMU & KASHMIR	4	155
PUNJAB	6	720
RAJASTHAN	11	780
UTTAR PRADESH	25	2264
UTTARAKHAND	3	150
SUB TOTAL NORTH	59	5299
ARUNACHAL PRADESH	1	11
ASSAM*	7	437
MANIPUR	1	30
MEGHALAYA	0	0
MIZORAM	1	11
NAGALAND	1	11
SIKKIM	1	11
TRIPURA	1	21
SUB TOTAL NORTH-EAST	13	532
ANDAMAN & NICOBAR ISLANDS	1	11
BIHAR	6	780
JHARKHAND	4	282
ODISHA	4	330
WEST BENGAL	9	960
SUB TOTAL EAST	24	2363
CHHATTISGARH	2	180
DADRA & NAGAR HAVELI	0	0
DAMAN & DIU	0	0
GOA	2	60
GUJARAT	11	870
MADHYA PRADESH	9	720
MAHARASHTRA	20	1860
SUB TOTAL WEST	44	3690
ANDHRA PRADESH	9	840
KARNATAKA	11	1260
KERALA	7	660
LAKSHADWEEP	0	0
PUDUCHERRY	1	23
TAMIL NADU	17	1447
TELANGANA	4	600
SUB TOTAL SOUTH	49	4830
ALL INDIA	189	16714

* Includes Numaligarh BP

^ Thousand metric tonne per annum

Bottling Capacity is based on number of shifts presently in operation at plants.

Source : PSU OMCs (IOCL, BPCL and HPCL)

NUMBER OF LPG DISTRIBUTORS OF PSU OMCs AS ON 01.01.2018 (P)	
Figures in Numbers	
STATE/UT	DISTRIBUTORS
CHANDIGARH	27
DELHI	321
HARYANA	520
HIMACHAL PRADESH	167
JAMMU & KASHMIR	253
PUNJAB	793
RAJASTHAN	1080
UTTAR PRADESH	3123
UTTARAKHAND	262
SUB TOTAL NORTH	6546
ARUNACHAL PRADESH	66
ASSAM	464
MANIPUR	83
MEGHALAYA	51
MIZORAM	54
NAGALAND	61
SIKKIM	16
TRIPURA	63
SUB TOTAL NORTH-EAST	858
ANDAMAN & NICOBAR ISLANDS	5
BIHAR	1095
JHARKHAND	401
ODISHA	611
WEST BENGAL	1060
SUB TOTAL EAST	3172
CHHATTISGARH	427
DADRA & NAGAR HAVELI	2
DAMAN & DIU	3
GOA	52
GUJARAT	770
MADHYA PRADESH	1250
MAHARASHTRA	1787
SUB TOTAL WEST	4291
ANDHRA PRADESH	913
KARNATAKA	1032
KERALA	603
LAKSHADWEEP	1
PUDUCHERRY	27
TAMILNADU	1319
TELANGANA	707
SUB TOTAL SOUTH	4602
ALL INDIA	19469

Source: PSU OMCs (IOCL, BPCL and HPCL)

PACKED DOMESTIC LPG SALES OF PSU OMCs DURING APRIL 2017 - DECEMBER 2017 (P)	
Thousand metric tonne	
STATE/UT	PACKED DOMESTIC SALES
CHANDIGARH	27
DELHI	524
HARYANA	494
HIMACHAL PRADESH	97
JAMMU & KASHMIR	136
PUNJAB	585
RAJASTHAN	815
UTTAR PRADESH	2066
UTTARAKHAND	172
SUB TOTAL NORTH	4916
ARUNACHAL PRADESH	14
ASSAM	259
MANIPUR	19
MEGHALAYA	13
MIZORAM	16
NAGALAND	16
SIKKIM	9
TRIPURA	32
SUB TOTAL NORTH-EAST	378
ANDAMAN & NICOBAR ISLANDS	7
BIHAR	811
JHARKHAND	201
ODISHA	321
WEST BENGAL	1111
SUB TOTAL EAST	2452
CHHATTISGARH	175
DADRA & NAGAR HAVELI	6
DAMAN & DIU	5
GOA	34
GUJARAT	658
MADHYA PRADESH	633
MAHARASHTRA	1711
SUB TOTAL WEST	3221
ANDHRA PRADESH	748
KARNATAKA	951
KERALA	575
LAKSHADWEEP	0
PUDUCHERRY	26
TAMILNADU	1234
TELANGANA	537
SUB TOTAL SOUTH	4071
ALL INDIA	15038
<i>Source:PSU OMCs (IOCL,BPCL and HPCL)</i>	

**NO OF AUTO LPG DISPENSING STATIONS (ALDS) OF PSU OMCs
AS ON 01.01.2018 (P)**

Figures in Numbers

STATE/UT	ALDS
CHANDIGARH	5
DELHI	15
HARYANA	2
HIMACHAL PRADESH	0
JAMMU & KASHMIR	2
PUNJAB	14
RAJASTHAN	36
UTTAR PRADESH	42
UTTARAKHAND	9
SUB TOTAL NORTH	125
ARUNACHAL PRADESH	0
ASSAM	4
MANIPUR	0
MEGHALAYA	0
MIZORAM	0
NAGALAND	0
SIKKIM	0
TRIPURA	0
SUB TOTAL NORTH-EAST	4
ANDAMAN & NICOBAR ISLANDS	0
BIHAR	0
JHARKHAND	4
ODISHA	3
WEST BENGAL	44
SUB TOTAL EAST	51
CHHATTISGARH	8
DADRA & NAGAR HAVELI	1
DAMAN & DIU	0
GOA	3
GUJARAT	46
MADHYA PRADESH	30
MAHARASHTRA	72
SUB TOTAL WEST	160
ANDHRA PRADESH	11
KARNATAKA	110
KERALA	69
LAKSHADWEEP	0
PUDUCHERRY	2
TAMILNADU	86
TELANGANA	55
SUB TOTAL SOUTH	333
ALL INDIA	673

Source: PSU OMCs (IOCL, BPCL and HPCL)

LPG REGISTERED DOMESTIC CUSTOMER (14.2 KG/5 KG) OF PSU OMCs AS ON 01.01.2018 (P)

Figures in Lakhs	
STATE/UT	TOTAL
CHANDIGARH	4.3
DELHI	66.1
HARYANA	69.3
HIMACHAL PRADESH	21.6
JAMMU & KASHMIR	29.5
PUNJAB	92.4
RAJASTHAN	132.6
UTTAR PRADESH	350.9
UTTARAKHAND	30.0
SUB TOTAL NORTH	796.6
ARUNACHAL PRADESH	2.9
ASSAM	52.0
MANIPUR	4.9
MEGHALAYA	2.4
MIZORAM	3.2
NAGALAND	2.7
SIKKIM	1.8
TRIPURA	6.1
SUB TOTAL NORTH EAST	76.2
ANDAMAN & NICOBAR ISLANDS	1.1
BIHAR	135.5
JHARKHAND	36.5
ODISHA	62.4
WEST BENGAL	186.4
SUB TOTAL EAST	421.9
CHHATTISGARH	43.1
DADRA & NAGAR HAVELI	0.9
DAMAN & DIU	0.8
GOA	6.0
GUJARAT	104.3
MADHYA PRADESH	122.7
MAHARASHTRA	273.4
SUB TOTAL WEST	551.2
ANDHRA PRADESH	160.0
KARNATAKA	143.8
KERALA	93.6
LAKSHADWEEP	0.1
PUDUCHERRY	4.1
TAMILNADU	205.4
TELANGANA	114.7
SUB TOTAL SOUTH	721.7
ALL INDIA	2567.6
<i>Source: PSU OMCs (IOCL, BPCL and HPCL)</i>	

**LPG COVERAGE (ESTIMATED)
AS ON 01.01.2018 (P)**

Figures in Lakhs

STATE/UT	NO. OF HOUSEHOLDS AS PER CENSUS 2011	ESTIMATED* HOUSEHOLDS AS ON 1.1.18	ACTIVE DOMESTIC CONNECTIONS OF PSU OMCS AS ON 1.1.18	LPG COVERAGE (IN %)
CHANDIGARH	2.35	2.63	2.73	103.9%
DELHI	33.41	38.24	48.05	125.6%
HARYANA	47.18	53.60	58.18	108.6%
HIMACHAL PRADESH	14.77	16.07	15.00	93.3%
JAMMU & KASHMIR	20.15	23.40	22.08	94.4%
PUNJAB	54.10	59.24	72.76	122.8%
RAJASTHAN	125.81	144.13	119.65	83.0%
UTTAR PRADESH	329.24	374.69	294.09	78.5%
UTTARAKHAND	19.97	22.54	22.19	98.5%
SUB TOTAL NORTH	646.98	734.52	654.72	89.1%
ARUNACHAL PRADESH	2.62	3.08	2.08	67.6%
ASSAM	63.67	71.11	41.18	57.9%
MANIPUR	5.07	5.72	3.84	67.1%
MEGHALAYA	5.38	6.41	1.74	27.1%
MIZORAM	2.21	2.57	2.49	96.9%
NAGALAND	4.00	3.98	1.94	48.7%
SIKKIM	1.28	1.39	1.22	87.6%
TRIPURA	8.43	9.28	4.87	52.4%
SUB TOTAL NORTH EAST	92.66	103.54	59.35	57.3%
ANDAMAN & NICOBAR ISLANDS	0.93	0.98	0.75	77.2%
BIHAR	189.41	222.28	123.81	55.7%
JHARKHAND	61.82	71.28	31.52	44.2%
ODISHA	96.61	105.85	54.49	51.5%
WEST BENGAL	200.67	219.60	172.28	78.5%
SUB TOTAL EAST	549.44	619.99	382.86	61.8%
CHHATTISGARH	56.23	64.91	37.19	57.3%
DADRA & NAGAR HAVELI	0.73	1.01	0.80	78.8%
DAMAN & DIU	0.60	0.83	0.58	70.0%
GOA	3.23	3.41	4.67	137.0%
GUJARAT	121.82	137.88	84.79	61.5%
MADHYA PRADESH	149.68	170.44	103.02	60.4%
MAHARASHTRA	238.31	264.36	237.20	89.7%
SUB TOTAL WEST	570.59	642.84	468.24	72.8%
ANDHRA PRADESH	126.04	135.51	131.19	96.8%
KARNATAKA	131.80	145.85	128.50	88.1%
KERALA	77.16	79.75	82.38	103.3%
LAKSHADWEEP	0.11	0.11	0.05	45.1%
PUDUCHERRY	3.01	3.59	3.53	98.2%
TAMILNADU	184.93	204.64	181.84	88.9%
TELANGANA	84.21	90.54	93.13	102.9%
SUB TOTAL SOUTH	607.26	659.99	620.61	94.0%
ALL INDIA	2466.93	2760.88	2185.78	79.2%

*The estimated no. of households as on 1.1.2018 is arrived at using household growth rate during the decade 2001-2011 as per Census 2011

Source: PSU OMCs (IOCL, BPCL and HPCL)

NEW ENROLMENT DOMESTIC LPG (14.2 KG/5KG) OF PSU OMCs DURING APRIL 2017-DECEMBER 2017 (P)	
Lakh	
STATE/UT	TOTAL
CHANDIGARH	0.07
DELHI	1.30
HARYANA	4.28
HIMACHAL PRADESH	0.83
JAMMU & KASHMIR	2.28
PUNJAB	3.96
RAJASTHAN	10.94
UTTAR PRADESH	26.32
UTTARAKHAND	1.36
SUB TOTAL NORTH	51.34
ARUNACHAL PRADESH	0.18
ASSAM	9.09
MANIPUR	0.48
MEGHALAYA	0.32
MIZORAM	0.08
NAGALAND	0.17
SIKKIM	0.08
TRIPURA	0.58
SUB TOTAL NORTH EAST	10.98
ANDAMAN & NICOBAR ISLANDS	0.05
BIHAR	26.36
JHARKHAND	6.06
ODISHA	10.63
WEST BENGAL	28.99
SUB TOTAL EAST	72.09
CHHATTISGARH	7.46
DADRA & NAGAR HAVELI	0.11
DAMAN & DIU	0.03
GOA	0.13
GUJARAT	8.00
MADHYA PRADESH	11.23
MAHARASHTRA	18.21
SUB TOTAL WEST	45.17
ANDHRA PRADESH	15.35
KARNATAKA	13.62
KERALA	2.54
LAKSHADWEEP	0.01
PUDUCHERRY	0.10
TAMILNADU	11.28
TELANGANA	4.41
SUB TOTAL SOUTH	47.30
ALL INDIA	226.89

Source: PSU OMCs (IOCL, BPCL and HPCL)

DBC* REGISTERED CUSTOMER POPULATION (14.2 KG/5 KG) OF PSU OMCs AS ON 01.01.2018 (P)	
Lakh	
STATE/UT	TOTAL
CHANDIGARH	2.86
DELHI	43.66
HARYANA	38.38
HIMACHAL PRADESH	12.21
JAMMU & KASHMIR	15.44
PUNJAB	47.44
RAJASTHAN	69.70
UTTAR PRADESH	119.95
UTTARAKHAND	14.36
SUB TOTAL NORTH	364.00
ARUNACHAL PRADESH	2.15
ASSAM	18.74
MANIPUR	3.48
MEGHALAYA	1.38
MIZORAM	2.29
NAGALAND	2.20
SIKKIM	1.02
TRIPURA	2.89
SUB TOTAL NORTH EAST	34.14
ANDAMAN & NICOBAR ISLANDS	0.97
BIHAR	42.21
JHARKHAND	14.59
ODISHA	19.33
WEST BENGAL	62.99
SUB TOTAL EAST	140.08
CHHATTISGARH	15.16
DADRA & NAGAR HAVELI	0.57
DAMAN & DIU	0.45
GOA	4.64
GUJARAT	66.49
MADHYA PRADESH	45.66
MAHARASHTRA	134.23
SUB TOTAL WEST	267.20
ANDHRA PRADESH	44.29
KARNATAKA	81.07
KERALA	66.94
LAKSHADWEEP	0.04
PUDUCHERRY	2.31
TAMILNADU	102.10
TELANGANA	37.77
SUB TOTAL SOUTH	334.53
ALL INDIA	1139.96
<i>Source: PSU OMCs (IOCL, BPCL and HPCL)</i>	

DBC ENROLMENT (14.2 KG/5KG) BY PSU OMCs DURING APRIL 2017-DECEMBER 2017 (P)	
Lakh	
STATE/UT	TOTAL
CHANDIGARH	0.07
DELHI	0.93
HARYANA	1.40
HIMACHAL PRADESH	0.57
JAMMU & KASHMIR	0.32
PUNJAB	1.19
RAJASTHAN	3.43
UTTAR PRADESH	6.00
UTTARAKHAND	0.93
SUB TOTAL NORTH	14.85
ARUNACHAL PRADESH	0.12
ASSAM	1.04
MANIPUR	0.28
MEGHALAYA	0.08
MIZORAM	0.08
NAGALAND	0.10
SIKKIM	0.10
TRIPURA	0.23
SUB TOTAL NORTH EAST	2.02
ANDAMAN & NICOBAR ISLANDS	0.04
BIHAR	3.03
JHARKHAND	0.84
ODISHA	1.01
WEST BENGAL	3.78
SUB TOTAL EAST	8.70
CHHATTISGARH	0.64
DADRA & NAGAR HAVELI	0.03
DAMAN & DIU	0.02
GOA	0.12
GUJARAT	2.87
MADHYA PRADESH	1.73
MAHARASHTRA	7.00
SUB TOTAL WEST	12.42
ANDHRA PRADESH	1.48
KARNATAKA	4.45
KERALA	2.54
LAKSHADWEEP	0.00
PUDUCHERRY	0.09
TAMILNADU	3.79
TELANGANA	2.01
SUB TOTAL SOUTH	14.36
ALL INDIA	52.36

Source: PSU OMCs (IOCL, BPCL and HPCL)

LPG WAITING LIST OF PSU OMCs AS ON 01.01.2018 (P)	
	Nos.
STATE/UT	WAITING LIST
CHANDIGARH	107
DELHI	1595
HARYANA	3484
HIMACHAL PRADESH	313
JAMMU & KASHMIR	2450
PUNJAB	2665
RAJASTHAN	3523
UTTAR PRADESH	18796
UTTARAKHAND	1312
SUB TOTAL NORTH	34245
ARUNACHAL PRADESH	58
ASSAM	1197
MANIPUR	88
MEGHALAYA	49
MIZORAM	67
NAGALAND	154
SIKKIM	42
TRIPURA	135
SUB TOTAL NORTH-EAST	1790
ANDAMAN & NICOBAR ISLANDS	10
BIHAR	5013
JHARKHAND	1093
ODISHA	1533
WEST BENGAL	5951
SUB TOTAL EAST	13600
CHHATTISGARH	631
DADRA & NAGAR HAVELI	15
DAMAN & DIU	22
GOA	142
GUJARAT	2068
MADHYA PRADESH	2322
MAHARASHTRA	6813
SUB TOTAL WEST	12013
ANDHRA PRADESH	1682
KARNATAKA	4681
KERALA	1290
LAKSHADWEEP	0
PUDUCHERRY	77
TAMILNADU	2836
TELANGANA	3337
SUB TOTAL SOUTH	13903
ALL INDIA	75551
<i>Source:PSU OMCs (IOCL,BPCL and HPCL)</i>	

BPL CUSTOMERS COVERED UNDER VARIOUS SCHEMES AS ON 01.01.2018 (P)			
Figures in Numbers			
STATE/UT	NO. OF HOUSEHOLDS COVERED UNDER STATE GOVT. SPONSORED SCHEME	NO. OF HOUSEHOLDS COVERED UNDER CSR* FUNDS OF PSU OIL COMPANIES	UNDER PMUY SCHEME#
CHANDIGARH	0	1749	0
DELHI	8832	182468	519
HARYANA	129398	184591	345496
HIMACHAL PRADESH	6980	18016	23732
JAMMU & KASHMIR	0	66978	358866
PUNJAB	99003	42693	364528
RAJASTHAN	16678	384944	2466622
UTTAR PRADESH	0	896463	6348086
UTTARAKHAND	19641	9655	132983
SUB TOTAL NORTH	280532	1787557	10040832
ARUNACHAL PRADESH	0	741	4084
ASSAM	149128	110661	650401
MANIPUR	0	341	21888
MEGHALAYA	0	494	22937
MIZORAM	4618	1091	579
NAGALAND	0	0	7147
SIKKIM	35290	325	552
TRIPURA	0	2407	30721
SUB TOTAL NORTH-EAST	189036	116060	738309
ANDAMAN & NICOBAR ISLAND	0	0	1697
BIHAR	0	214830	4531127
JHARKHAND	104207	127911	1016527
ODISHA	0	611405	1901211
WEST BENGAL	0	158962	4817395
SUB TOTAL EAST	104207	1113108	12267957
CHHATTISGARH	33043	332740	1765795
DADRA & NAGAR HAVELI	0	187	11437
DAMAN & DIU	0	0	201
GOA	12580	416	978
GUJARAT	7869	114001	1236095
MADHYA PRADESH	14581	560769	3044173
MAHARASHTRA	157277	323325	1709388
SUB TOTAL WEST	225350	1331438	7768067
ANDHRA PRADESH	5462286	602640	79791
KARNATAKA	0	654652	804373
KERALA	0	27279	30029
LAKSHADWEEP	0	0	108
PUDUCHERRY	85437	3576	2185
TAMILNADU	2938907	568671	870449
TELANGANA	2478965	793083	41
SUB TOTAL SOUTH	10965595	2649901	1786976
ALL INDIA	11764720	6998064	32602141

*CSR : Corporate Social Responsibility.
PMUY Pradhan Mantri Ujjwala Yojana - The number shown under PMUY refers to Subscription Vouchers (SV) issued.
Source:PSU OMCs (IOCL,BPCL and HPCL)