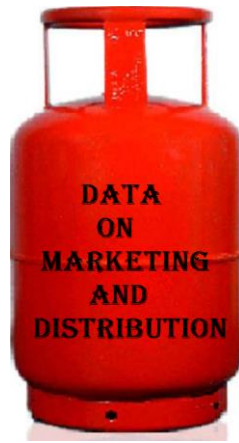




Analysis • Knowledge • Information



LPG PROFILE

(Data on LPG Marketing)

as on

01.07.2017

पेट्रोलियम योजना एवं विश्लेषण प्रकोष्ठ

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय

Petroleum Planning & Analysis Cell

Ministry of Petroleum & Natural Gas



INDEX

Sr. No.	Particulars
1.	Summary of LPG Profile
2.	LPG Marketing at a Glance
3.	Number of Bottling Plants and Bottling Capacity
4.	Number of LPG Distributors
5.	Packed domestic LPG Sales
6.	No. of Auto LPG Dispensing Stations (ALDS)
7.	LPG Domestic Customer Population
8.	LPG Coverage (estimated)
9.	New Enrolments
10.	DBC Customer Population
11.	DBC Enrolments
12.	Waiting List
13.	BPL Customers covered under various schemes



Suggestions and Feedback

Readers are invited to send their suggestions & feedback for improvement of the document to:

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Disclaimer

While every care is taken to check the accuracy of the data & information included in this document, PPAC would not be held responsible for any loss, damage etc due to action taken by anyone based on information contained in this document.



Summary of LPG Profile

The salient points of LPG marketing as brought out in the LPG Profile for the period 2017-18 (i.e. as on 01st July 2017) are as under:-

1. PSU OMCs (IOCL, BPCL and HPCL) together have 24.54 crore customers registered with them out of which 24.28 crore customers are in the domestic category. Nearly 45.5% of total registered domestic customers have double bottle connections (DBC). All these customers are being served by OMCs through 18,950 LPG distributors. Out of 24.28 crore registered domestic customers, 20.67 crore customers are active customers. The LPG coverage of the country estimated on the basis of active domestic connections and estimated household is around 75.5%.
2. PSU OMCs have a total of 189 LPG bottling plants all over India with rated bottling capacity of around 16.4 million metric tonnes per annum (MMTPA).
3. PSU OMCs sold nearly 4.6 Million Metric Tonnes (MMT) of packed domestic LPG during April 2017- June 2017.
4. As on 30.6.2017, approximately 84.6 lakh new domestic customers have been enrolled by PSU OMCs during April 2017-June 2017 out of which 44.4 lakh were enrolled under Pradhan Mantri Ujjwala Yojana (PMUY). To cater to the increased customer base, 164 distributorships were added by PSU OMCs during April 2017- June 2017.
5. PSU OMCs have a total of 675 Auto LPG Dispensing Stations all over India for catering to LPG demand in the automotive sector.

LPG MARKETING AT A GLANCE

Particulars (As on 1 st of April)	UNIT	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	On 1-7-2017 (P)	
LPG REGISTERED CUSTOMERS TOTAL	(LAKH)	949	1018	1068	1163	1269	1387	1523	1683	1840	2041	2371	2454	
	GROWTH	6.5%	7.2%	4.9%	8.9%	9.1%	9.3%	9.8%	10.5%	9.4%	10.9%	16.2%	17.8%	
OF WHICH : DOMESTIC CUSTOMERS	(LAKH)	943	1010	1057	1151	1254	1371	1504	1663	1819	2018	2346	2428	
	GROWTH	6.3%	7.1%	4.7%	8.8%	9.0%	9.4%	9.7%	10.6%	9.4%	10.9%	16.3%	17.9%	
NON-DOMESTIC CUSTOMERS	(LAKH)	6.5	7.9	10.6	12.8	15.0	16.2	18.9	20.1	21.1	23.3	25.3	25.8	
	GROWTH	38.1%	20.5%	34.5%	20.6%	17.4%	7.7%	16.9%	6.2%	5.1%	10.3%	8.9%	9.0%	
DBC REGISTERED CUSTOMERS	(LAKH)	490	509	522	569	624	689	749	827	917	1019	1089	1106	
	GROWTH	2.5%	3.9%	2.6%	9.0%	9.7%	10.3%	8.7%	10.5%	10.8%	11.1%	6.9%	6.5%	
LPG ACTIVE DOMESTIC CUSTOMERS	(LAKH)										1486	1663	1988	2067
	GROWTH											11.9%	19.6%	22.3%
LPG COVERAGE (ESTIMATED)	(%)										56.2	61.9	72.8	75.5
	GROWTH											10.1%	17.6%	20.4%
LPG DISTRIBUTORS	(Nos.)	9363	9365	9366	9686	10541	11489	12610	13896	15930	17916	18786	18950	
	GROWTH	1.0%	0.0%	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	5.1%	
AUTO LPG DISPENSING STATIONS (ALDS)	(Nos.)	220	327	447	536	604	652	667	678	681	676	675	675	
	GROWTH	48.6%	48.6%	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.1%	

1. All growth rates as on 01.07.2017 are w.r.t figures as on 01.07.2016. All growth rates as on 1 April of any year are with respect to figures as on 1 April of preceding year.

2. LPG coverage has been estimated based on active domestic LPG connections of PSU OMCs divided by estimated households.

Source: PSU OMCs (IOCL, BPCL and HPCL)

**NUMBER OF BOTTLING PLANTS AND BOTTLING CAPACITY OF PSU OMCs
AS ON 01.07.2017 (P)**

STATE/UT	NO. OF BOTTLING PLANTS*	BOTTLING CAPACITY# (TMTPA^)
CHANDIGARH	0	0
DELHI	2	420
HARYANA	6	720
HIMACHAL PRADESH	2	90
JAMMU & KASHMIR	4	155
PUNJAB	6	720
RAJASTHAN	11	780
UTTAR PRADESH	25	2204
UTTARAKHAND	3	150
SUB TOTAL NORTH	59	5239
ARUNACHAL PRADESH	1	11
ASSAM*	7	437
MANIPUR	1	30
MEGHALAYA	0	0
MIZORAM	1	11
NAGALAND	1	11
SIKKIM	1	11
TRIPURA	1	21
SUB TOTAL NORTH-EAST	13	532
ANDAMAN & NICOBAR ISLANDS	1	11
BIHAR	6	690
JHARKHAND	4	222
ODISHA	4	300
WEST BENGAL	9	960
SUB TOTAL EAST	24	2183
CHHATTISGARH	2	180
DADRA & NAGAR HAVELI	0	0
DAMAN & DIU	0	0
GOA	2	60
GUJARAT	11	840
MADHYA PRADESH	9	720
MAHARASHTRA	20	1860
SUB TOTAL WEST	44	3660
ANDHRA PRADESH	9	840
KARNATAKA	11	1140
KERALA	7	660
LAKSHADWEEP	0	0
PUDUCHERRY	1	23
TAMIL NADU	17	1447
TELANGANA	4	690
SUB TOTAL SOUTH	49	4800
ALL INDIA	189	16414

* Includes Numaligarh BP

^ Thousand metric tonne per annum

Bottling Capacity is based on number of shifts presently in operation at plants.

Source : PSU OMCs (IOCL, BPCL and HPCL)

NUMBER OF LPG DISTRIBUTORS OF PSU OMCs AS ON 01.07.2017 (P)	
Figures in Numbers	
STATE/UT	DISTRIBUTORS
CHANDIGARH	27
DELHI	321
HARYANA	490
HIMACHAL PRADESH	167
JAMMU & KASHMIR	249
PUNJAB	762
RAJASTHAN	1066
UTTAR PRADESH	2991
UTTARAKHAND	256
SUB TOTAL NORTH	6329
ARUNACHAL PRADESH	60
ASSAM	450
MANIPUR	82
MEGHALAYA	49
MIZORAM	54
NAGALAND	60
SIKKIM	15
TRIPURA	62
SUB TOTAL NORTH-EAST	832
ANDAMAN & NICOBAR ISLANDS	5
BIHAR	1078
JHARKHAND	394
ODISHA	580
WEST BENGAL	1015
SUB TOTAL EAST	3072
CHHATTISGARH	387
DADRA & NAGAR HAVELI	2
DAMAN & DIU	3
GOA	51
GUJARAT	763
MADHYA PRADESH	1244
MAHARASHTRA	1762
SUB TOTAL WEST	4212
ANDHRA PRADESH	893
KARNATAKA	1019
KERALA	596
LAKSHADWEEP	1
PUDUCHERRY	25
TAMILNADU	1272
TELANGANA	699
SUB TOTAL SOUTH	4505
ALL INDIA	18950

Source: PSU OMCs (IOCL, BPCL and HPCL)

PACKED DOMESTIC LPG SALES OF PSU OMCs DURING APRIL 2017 - JUNE 2017 (P)	
Thousand metric tonne	
STATE/UT	PACKED DOMESTIC SALES
CHANDIGARH	8
DELHI	162
HARYANA	148
HIMACHAL PRADESH	31
JAMMU & KASHMIR	42
PUNJAB	176
RAJASTHAN	253
UTTAR PRADESH	654
UTTARAKHAND	55
SUB TOTAL NORTH	1529
ARUNACHAL PRADESH	5
ASSAM	82
MANIPUR	6
MEGHALAYA	4
MIZORAM	5
NAGALAND	5
SIKKIM	3
TRIPURA	10
SUB TOTAL NORTH-EAST	120
ANDAMAN & NICOBAR ISLANDS	2
BIHAR	260
JHARKHAND	60
ODISHA	93
WEST BENGAL	352
SUB TOTAL EAST	768
CHHATTISGARH	52
DADRA & NAGAR HAVELI	2
DAMAN & DIU	1
GOA	11
GUJARAT	200
MADHYA PRADESH	191
MAHARASHTRA	513
SUB TOTAL WEST	971
ANDHRA PRADESH	231
KARNATAKA	289
KERALA	179
LAKSHADWEEP	0
PUDUCHERRY	8
TAMILNADU	380
TELANGANA	161
SUB TOTAL SOUTH	1248
ALL INDIA	4636
<i>Source:PSU OMCs (IOCL,BPCL and HPCL)</i>	

**NO OF AUTO LPG DISPENSING STATIONS (ALDS) OF PSU OMCs
AS ON 01.07.2017 (P)**

Figures in Numbers

STATE/UT	ALDS
CHANDIGARH	5
DELHI	18
HARYANA	2
HIMACHAL PRADESH	0
JAMMU & KASHMIR	2
PUNJAB	15
RAJASTHAN	36
UTTAR PRADESH	42
UTTARAKHAND	9
SUB TOTAL NORTH	129
ARUNACHAL PRADESH	0
ASSAM	4
MANIPUR	0
MEGHALAYA	0
MIZORAM	0
NAGALAND	0
SIKKIM	0
TRIPURA	0
SUB TOTAL NORTH-EAST	4
ANDAMAN & NICOBAR ISLANDS	0
BIHAR	0
JHARKHAND	4
ODISHA	3
WEST BENGAL	44
SUB TOTAL EAST	51
CHHATTISGARH	8
DADRA & NAGAR HAVELI	1
DAMAN & DIU	0
GOA	3
GUJARAT	46
MADHYA PRADESH	30
MAHARASHTRA	72
SUB TOTAL WEST	160
ANDHRA PRADESH	14
KARNATAKA	107
KERALA	69
LAKSHADWEEP	0
PUDUCHERRY	2
TAMILNADU	85
TELANGANA	54
SUB TOTAL SOUTH	331
ALL INDIA	675
<i>Source:PSU OMCs (IOCL,BPCL and HPCL)</i>	

LPG REGISTERED DOMESTIC CUSTOMER (14.2 KG/5 KG) OF PSU OMCs AS ON 01.07.2017 (P)

Figures in Lakhs

STATE/UT	TOTAL
CHANDIGARH	4.3
DELHI	65.3
HARYANA	66.1
HIMACHAL PRADESH	21.1
JAMMU & KASHMIR	28.5
PUNJAB	89.5
RAJASTHAN	125.4
UTTAR PRADESH	333.4
UTTARAKHAND	29.1
SUB TOTAL NORTH	762.8
ARUNACHAL PRADESH	2.8
ASSAM	44.2
MANIPUR	4.6
MEGHALAYA	2.1
MIZORAM	3.2
NAGALAND	2.6
SIKKIM	1.8
TRIPURA	5.6
SUB TOTAL NORTH EAST	66.9
ANDAMAN & NICOBAR ISLANDS	1.0
BIHAR	120.4
JHARKHAND	32.3
ODISHA	55.4
WEST BENGAL	171.5
SUB TOTAL EAST	380.7
CHHATTISGARH	38.4
DADRA & NAGAR HAVELI	0.9
DAMAN & DIU	0.8
GOA	5.9
GUJARAT	99.3
MADHYA PRADESH	115.1
MAHARASHTRA	263.1
SUB TOTAL WEST	523.5
ANDHRA PRADESH	155.8
KARNATAKA	133.3
KERALA	91.9
LAKSHADWEEP	0.0
PUDUCHERRY	4.0
TAMILNADU	197.3
TELANGANA	112.0
SUB TOTAL SOUTH	694.3
ALL INDIA	2428.2

Source: PSU OMCs (IOCL, BPCl and HPCL)

**LPG COVERAGE (ESTIMATED)
AS ON 01.07.2017 (P)**

Figures in Lakhs

STATE/UT	NO. OF HOUSEHOLDS AS PER CENSUS 2011	ESTIMATED* HOUSEHOLDS AS ON 1.7.17	ACTIVE DOMESTIC CONNECTIONS OF PSU OMCS AS ON 1.7.17	LPG COVERAGE (IN %)
CHANDIGARH	2.35	2.61	2.71	103.9%
DELHI	33.41	37.89	48.09	126.9%
HARYANA	47.18	53.13	55.46	104.4%
HIMACHAL PRADESH	14.77	15.97	14.31	89.6%
JAMMU & KASHMIR	20.15	23.16	21.00	90.7%
PUNJAB	54.10	58.86	70.19	119.2%
RAJASTHAN	125.81	142.79	113.82	79.7%
UTTAR PRADESH	329.24	371.36	281.78	75.9%
UTTARAKHAND	19.97	22.35	21.58	96.6%
SUB TOTAL NORTH	646.98	728.11	628.94	86.4%
ARUNACHAL PRADESH	2.62	3.05	1.99	65.4%
ASSAM	63.67	70.57	33.97	48.1%
MANIPUR	5.07	5.67	3.48	61.3%
MEGHALAYA	5.38	6.33	1.46	23.1%
MIZORAM	2.21	2.54	2.47	97.2%
NAGALAND	4.00	3.98	1.83	45.9%
SIKKIM	1.28	1.39	1.18	84.9%
TRIPURA	8.43	9.22	4.48	48.6%
SUB TOTAL NORTH EAST	92.66	102.75	50.86	49.5%
ANDAMAN & NICOBAR ISLANDS	0.93	0.97	0.77	78.9%
BIHAR	189.41	219.88	110.24	50.1%
JHARKHAND	61.82	70.59	27.60	39.1%
ODISHA	96.61	105.18	48.36	46.0%
WEST BENGAL	200.67	218.21	159.18	72.9%
SUB TOTAL EAST	549.44	614.82	346.15	56.3%
CHHATTISGARH	56.23	64.28	33.71	52.4%
DADRA & NAGAR HAVELI	0.73	0.99	0.83	83.5%
DAMAN & DIU	0.60	0.81	0.65	79.9%
GOA	3.23	3.40	4.60	135.6%
GUJARAT	121.82	136.71	80.33	58.8%
MADHYA PRADESH	149.68	168.92	97.75	57.9%
MAHARASHTRA	238.31	262.45	228.36	87.0%
SUB TOTAL WEST	570.59	637.55	446.22	70.0%
ANDHRA PRADESH	126.04	134.82	127.56	94.6%
KARNATAKA	131.80	144.82	117.95	81.4%
KERALA	77.16	79.56	80.80	101.6%
LAKSHADWEEP	0.11	0.11	0.04	36.0%
PUDUCHERRY	3.01	3.55	3.47	97.7%
TAMILNADU	184.93	203.20	174.30	85.8%
TELANGANA	84.21	90.07	90.98	101.0%
SUB TOTAL SOUTH	607.26	656.13	595.09	90.7%
ALL INDIA	2466.93	2739.37	2067.26	75.5%

*The estimated no. of households as on 1.7.2017 is arrived at using household growth rate during the decade 2001-2011 as per Census 2011

Source: PSU OMCs (IOCL, BPCL and HPCL)

NEW ENROLMENT DOMESTIC LPG (14.2 KG/5KG) OF PSU OMCs DURING APRIL 2017-JUNE 2017 (P)	
Lakh	
STATE/UT	TOTAL
CHANDIGARH	0.02
DELHI	0.45
HARYANA	1.39
HIMACHAL PRADESH	0.26
JAMMU & KASHMIR	1.31
PUNJAB	1.22
RAJASTHAN	3.72
UTTAR PRADESH	8.28
UTTARAKHAND	0.49
SUB TOTAL NORTH	17.15
ARUNACHAL PRADESH	0.05
ASSAM	1.28
MANIPUR	0.13
MEGHALAYA	0.04
MIZORAM	0.02
NAGALAND	0.04
SIKKIM	0.03
TRIPURA	0.09
SUB TOTAL NORTH EAST	1.67
ANDAMAN & NICOBAR ISLANDS	0.01
BIHAR	11.05
JHARKHAND	1.84
ODISHA	3.55
WEST BENGAL	13.84
SUB TOTAL EAST	30.29
CHHATTISGARH	2.67
DADRA & NAGAR HAVELI	0.08
DAMAN & DIU	0.01
GOA	0.05
GUJARAT	3.04
MADHYA PRADESH	3.55
MAHARASHTRA	6.99
SUB TOTAL WEST	16.39
ANDHRA PRADESH	10.78
KARNATAKA	2.94
KERALA	0.79
LAKSHADWEEP	0.00
PUDUCHERRY	0.03
TAMILNADU	2.97
TELANGANA	1.58
SUB TOTAL SOUTH	19.08
ALL INDIA	84.58
<i>Source: PSU OMCs (IOCL, BPCL and HPCL)</i>	

DBC* REGISTERED CUSTOMER POPULATION (14.2 KG/5 KG) OF PSU OMCs AS ON 01.07.2017 (P)	
Lakh	
STATE/UT	TOTAL
CHANDIGARH	2.82
DELHI	43.07
HARYANA	37.44
HIMACHAL PRADESH	11.81
JAMMU & KASHMIR	15.23
PUNJAB	46.60
RAJASTHAN	67.51
UTTAR PRADESH	115.82
UTTARAKHAND	13.74
SUB TOTAL NORTH	354.04
ARUNACHAL PRADESH	2.07
ASSAM	18.10
MANIPUR	3.30
MEGHALAYA	1.33
MIZORAM	2.23
NAGALAND	2.13
SIKKIM	0.96
TRIPURA	2.74
SUB TOTAL NORTH EAST	32.85
ANDAMAN & NICOBAR ISLANDS	0.94
BIHAR	40.16
JHARKHAND	14.05
ODISHA	18.67
WEST BENGAL	60.40
SUB TOTAL EAST	134.22
CHHATTISGARH	14.77
DADRA & NAGAR HAVELI	0.56
DAMAN & DIU	0.43
GOA	4.57
GUJARAT	64.49
MADHYA PRADESH	44.48
MAHARASHTRA	129.81
SUB TOTAL WEST	259.11
ANDHRA PRADESH	43.29
KARNATAKA	78.48
KERALA	65.20
LAKSHADWEEP	0.04
PUDUCHERRY	2.25
TAMILNADU	99.72
TELANGANA	36.36
SUB TOTAL SOUTH	325.33
ALL INDIA	1105.55
<i>Source: PSU OMCs (IOCL, BPCL and HPCL)</i>	

DBC ENROLMENT (14.2 KG/5KG) BY PSU OMCs DURING APRIL 2017-JUNE 2017 (P)	
Lakh	
STATE/UT	TOTAL
CHANDIGARH	0.02
DELHI	0.30
HARYANA	0.44
HIMACHAL PRADESH	0.17
JAMMU & KASHMIR	0.11
PUNJAB	0.33
RAJASTHAN	1.21
UTTAR PRADESH	1.86
UTTARAKHAND	0.30
SUB TOTAL NORTH	4.75
ARUNACHAL PRADESH	0.04
ASSAM	0.39
MANIPUR	0.10
MEGHALAYA	0.03
MIZORAM	0.02
NAGALAND	0.03
SIKKIM	0.04
TRIPURA	0.07
SUB TOTAL NORTH EAST	0.73
ANDAMAN & NICOBAR ISLANDS	0.01
BIHAR	0.96
JHARKHAND	0.26
ODISHA	0.35
WEST BENGAL	1.15
SUB TOTAL EAST	2.73
CHHATTISGARH	0.22
DADRA & NAGAR HAVELI	0.01
DAMAN & DIU	0.01
GOA	0.04
GUJARAT	0.94
MADHYA PRADESH	0.53
MAHARASHTRA	2.15
SUB TOTAL WEST	3.90
ANDHRA PRADESH	0.34
KARNATAKA	1.70
KERALA	0.77
LAKSHADWEEP	0.00
PUDUCHERRY	0.03
TAMILNADU	1.34
TELANGANA	0.55
SUB TOTAL SOUTH	4.74
ALL INDIA	16.85

Source: PSU OMCs (IOCL, BPCL and HPCL)

LPG WAITING LIST OF PSU OMCs AS ON 01.07.2017 (P)	
	Nos.
STATE/UT	WAITING LIST
CHANDIGARH	49
DELHI	1477
HARYANA	5763
HIMACHAL PRADESH	386
JAMMU & KASHMIR	3609
PUNJAB	3424
RAJASTHAN	6050
UTTAR PRADESH	33550
UTTARAKHAND	630
SUB TOTAL NORTH	54938
ARUNACHAL PRADESH	8
ASSAM	2284
MANIPUR	115
MEGHALAYA	35
MIZORAM	17
NAGALAND	4
SIKKIM	26
TRIPURA	20
SUB TOTAL NORTH-EAST	2509
ANDAMAN & NICOBAR ISLANDS	12
BIHAR	8106
JHARKHAND	1759
ODISHA	4139
WEST BENGAL	9276
SUB TOTAL EAST	23292
CHHATTISGARH	1022
DADRA & NAGAR HAVELI	22
DAMAN & DIU	34
GOA	107
GUJARAT	3448
MADHYA PRADESH	5157
MAHARASHTRA	16430
SUB TOTAL WEST	26220
ANDHRA PRADESH	3935
KARNATAKA	6644
KERALA	2716
LAKSHADWEEP	0
PUDUCHERRY	157
TAMILNADU	4064
TELANGANA	4603
SUB TOTAL SOUTH	22119
ALL INDIA	129078

Source:PSU OMCs (IOCL,BPCL and HPCL)

BPL CUSTOMERS COVERED UNDER VARIOUS SCHEMES AS ON 01.07.2017 (P)

Figures in Numbers

STATE/UT	NO. OF HOUSEHOLDS COVERED UNDER STATE GOVT. SPONSORED SCHEME	NO. OF HOUSEHOLDS COVERED UNDER CSR* FUNDS OF PSU OIL COMPANIES	UNDER PMUY SCHEME#
CHANDIGARH	0	1749	0
DELHI	8832	182468	517
HARYANA	105149	184591	300215
HIMACHAL PRADESH	6980	18016	8506
JAMMU & KASHMIR	0	66978	317720
PUNJAB	98964	42693	279836
RAJASTHAN	0	384944	1980554
UTTAR PRADESH	0	896463	5803498
UTTARAKHAND	19641	9655	123880
SUB TOTAL NORTH	239566	1787557	8814726
ARUNACHAL PRADESH	0	741	24
ASSAM	149128	110661	24059
MANIPUR	0	341	3970
MEGHALAYA	0	494	220
MIZORAM	4618	1091	0
NAGALAND	0	0	650
SIKKIM	35290	325	0
TRIPURA	0	2407	0
SUB TOTAL NORTH-EAST	189036	116060	28923
ANDAMAN & NICOBAR ISLAND	0	0	1328
BIHAR	0	214830	3405352
JHARKHAND	104207	127911	682451
ODISHA	0	611405	1306912
WEST BENGAL	0	158962	3715685
SUB TOTAL EAST	104207	1113108	9111728
CHHATTISGARH	33043	332740	1343314
DADRA & NAGAR HAVELI	0	187	10550
DAMAN & DIU	0	0	196
GOA	12580	416	972
GUJARAT	7869	114001	949672
MADHYA PRADESH	14581	560769	2492315
MAHARASHTRA	157277	323325	1193028
SUB TOTAL WEST	225350	1331438	5990047
ANDHRA PRADESH	5119495	602640	76663
KARNATAKA	0	654652	60579
KERALA	0	27279	13277
LAKSHADWEEP	0	0	0
PUDUCHERRY	85437	3576	836
TAMILNADU	2938907	568671	379936
TELANGANA	2425234	793083	41
SUB TOTAL SOUTH	10569073	2649901	531332
ALL INDIA	11327232	6998064	24476756

*CSR : Corporate Social Responsibility.

PMUY Pradhan Mantri Ujjwala Yojana - The number shown under PMUY refers to Subscription Vouchers (SV) issued.

Source:PSU OMCs (IOCL,BPCL and HPCL)